

# **Alteris BMS for Windows**

## *List of Fixes, Enhancements, and New Features by Build No.*

### **Build No.**

### **Description**

#### **7.06.0005**

#### **Enhancements**

You can now change the credit card type when using manual processing.

#### **7.06.0004**

#### **Fixes**

Problem with processing credit cards using type only fixed.

Adding new items to kits now correctly pulls in the cost.

#### **7.06.0003**

#### **Fixes**

Cancel button from product lookup at invoice no longer accepts an item.

Problem with cash drawer not popping if global discount was first line on an invoice has been fixed.

#### **7.06.0002**

#### **Changes**

Tax adjust hot key Ctrl+R has been changed to Ctrl+U.

#### **Fixes**

Focus problems on Windows XP have been addressed.

You can now edit the commission amount when manually allocating commission.

#### **7.06.0001**

#### **New Features**

E-mail address has been added to customer screen.

#### **Enhancements**

Option to set items as non-discountable.

Global invoice discount now excludes items with line item discounts.

#### **Fixes**

Product ID has been expanded to 16 characters when using the duplicate product function.

Customer memo will now display when loading a saved invoice when the Check field is set to yes.

**Build No.****Description**

Multiple search not found messages have been eliminated.

**7.05.0003****New Features**

“Hot keys” added to invoicing to allow quick editing of quantity (Ctrl+F9) or price (Ctrl+F10), and adding line item discount (Ctrl+F8).

**Fixes**

Problem with customer aging incorrectly calculating 30-60-90 day balances on customer screen is fixed.

Input focus now returns to quantity field after selecting a customer when using quick scan.

**7.05.0002****Fixes**

Problem updating on order quantity when receiving in 0 and considering filled is fixed.

**7.05.0001****Enhancements**

Print contact field from customer screen now works on statements as well as invoices.

Serial numbers now print across the page on an invoice (as many as will fit on a line) in lieu of each serial number on a separate line, saving paper!

When manually charging interest during customer aging, you can now enter interest as 1.5 for 1 ½ percent (rather than .0015).

**Fixes**

All journal writes now happen when making a manual bank deposit.

Customer directory report now aligns correctly.

Erroneous prompt to place an item on backorder from the sales screen has been fixed.

Erroneous prompt for serial numbers on shipping items has been fixed.

**7.04.0002****New Features**

## **Build No.**

## **Description**

New setup option to automatically add a specified product to each invoice. (Great for ensuring your store policies print on each invoice.)

### **Enhancements**

You can now independently set a mode command for a serial port receipt printer.

Zip codes database will now reindex from table manager.

Additional sorts have been added to the customer listing and aging reports

### **Fixes**

Problem using "other" option on market tracking has been fixed.

Problem with global discounts on the sales tax detail report has been fixed.

## **7.04.0001**

### **New Features**

You may now reset an "invoice in use" flag right from the invoice screen.

### **Enhancements**

Improved memory management.

Customer and vendor mailing labels from holding file has been improved. You may now set the number of labels to print for each.

Program remains visible on taskbar.

### **Fixes**

The dataset name shows on title bar.

Tabstops have been added to ALL report selection criteria screens.

## **7.03.0003**

### **Enhancements**

You can now add zip codes to the look up table from edit data files.

### **Fixes**

**Build No.****Description**

CANADIAN USERS: The default tax rate for inventory now saves when you are set to tax by item.

**7.03.0002****New Features**

You may now turn letter quality printing on and off when printing to a Windows printer.

**7.03.0001****New Features**

You may now enter year-end inventory adjustments easily from the sales screen. Pressing Alt+I at the invoice will turn adjustment on. GL Users: The cost will write to account 54135 Inventory Adjustments and not COGS; make sure you have this account setup before enter adjustments.

**Fixes**

Receivables fields on customer screen now retain their values when setting customer to not allow store charge.

End of day closeout receipt will now print to any Windows printer

Problem editing GL accounts has been fixed.

Sporadic, erroneous journal out of balance message has been fixed.

**Enhancements**

When set to use a scanner at the invoice, if a mis-scan occurs, you will simply receive a message that says item not found. You will then return to the invoice to try scanning again. If you need to access the search box, you may still do so by pressing F4.

When entering a sale from a customer screen, if there is change due, the invoice will remain on screen until you press a key. (If there is no change due, you will immediately return to the customer screen.)

Inventory screen has been modified so that the ID, Description area will gray out if an item is set as inactive.

Inventory listing by ID and Description have been modified to designate inactive items with a \* after the ID and items marked for deletion with a \*\* after the ID.

Login screen has been modified so that if you type in an invalid password you will loop back to the password field and not have to Tab through the ID fields.

Physical inventory report now offers sort options by department and primary vendor.

## **Build No.**

## **Description**

When starting a sale from the customer screen, if there is change due, you will remain at the invoice screen with change visible until you press a key. (If no change is due, you will simply return to the customer screen.)

## **7.02.0002**

### **Enhancements**

System now checks to ensure UPC codes are unique when adding and editing products.

### **Fixes**

Problem completing a layaway/special order when previously paid in full has been fixed.

Security update to ensure only valid clerks can sign onto the system.

Sporadic problem of inventory "available" not refreshing has been fixed.

Lock up at invoice when selecting a customer with an automatic discount has been fixed.

Problem returning to an invoice after going to customer payments has been fixed.

End of day cash drawer summary now prints the breakdown of drawer funds.

The UPC code is no longer copied when duplicating products.

Problem writing to journal when accumulating a vendor invoice has been fixed.

## **7.02.0001**

### **New Features**

Support for PC Charge has been added! AVS support for mail order businesses is included.

"Live Update" routine added to make installing future maintenance releases easier.

### **Enhancements**

Product ID has been expanded to 16 characters.

### **Fixes**

Sporadic problem when clicking the End PO button has been fixed.

Rounding problem with negative invoices and special orders/layaways has been fixed.

Customer traffic report now prints.

## **Build No.**

## **Description**

Pick lists sent to a Windows printer now print correctly.

Problem with special orders not updating when processing without taking payment has been fixed.

Problem recalling older, saved invoices has been fixed.

Lock-up after adding a kit component has been fixed.

## **7.01.0005**

### **Enhancements**

Minor changes to various pop-up screens.

### **Fixes**

Adding customers and alternate shipping addresses has been fixed.

Sporadic problem of duplicating an existing customer record has been fixed.

## **7.01.0004**

### **New Features**

Option to allow QuickBooks to manage accounts payable has been added.

### **Enhancements**

When adding new customers, if you attempt to add a customer ID that already exists, after you are notified that the ID was used, you will automatically be taken to that screen.

Cosmetic change to miscellaneous options to separate phone numbers from statement remittance address.

You can now leave the "type" field on the customer screen blank.

The inventory fuzzy search pick list now shows quantity on hand.

You may now change the credit card information for a specific invoice and/or payment when the customer has another credit card on file with you.

Customer payment receipts printed to a tape printer now have a place for the customer's signature.

Change due box now stays on screen after your receipt has printed allowing you more time to count the customer's change. (It will automatically clear off when you begin the next invoice or return to the menu.)

### **Fixes**

When adding manual journal entries, the data and the QuickBooks sort field are now updating properly.

Sporadic rounding problem with negative invoices has been fixed.

## **Build No.**

## **Description**

Globally changing a customer ID has been fixed.

Problem with running ICVerify credit card transactions has been fixed.

Inventory activity report has been fixed.

Customers that bought one from a department report has been fixed.

QuickBooks data integration has been updated to match the latest shipping version of QuickBooks 2002.

Crash which occurred when clicking the line item comment button after recalling a saved PO has been fixed.

Discounts are now restored when you recall a saved PO.

Globally changing a product ID has been fixed.

Problem when viewing the inventory screen while receiving a PO has been fixed.

Field size for default work order bottom comment has been adjusted.

Problem of returning to the menu when set to go directly to the sales screen has been corrected.

## **7.01.0003**

### **New Features**

An easy-to-use grid view has been added to mark cleared checks. (Similar to our DOS version 6.)

### **Enhancements**

Display of sort order and history on/off status has been added to customer and vendor payment screens.

You may now choose whether or not to be prompted for a customer's PO number and/or ship to's PO number when starting an invoice. (Setting is on the customer options screen.)

### **Fixes**

PO forms not printing direct to port have been fixed to allow for the extended vendor part number.

Editing of QuickBooks' account numbers has been enabled.

From an invoice Shift+F4 will now call up the full inventory search screen.

Sporadic problem editing a quantity on a PO has been fixed.

## **7.01.0002**

### **Fixes**

Open Vendor RA report has been fixed.

**Build No.****Description**

You may now receive a PO when not auto filling quantities.

**7.01.0001****New Features**

Single click export to QuickBooks 2002 has been added.

Zip code lookup has been added to customer, alternate shipping, and vendors. (You will need to download the zip code file separately - see above for link.)

You can now add new Eltron barcode label definitions.

**Enhancements**

Vendor RA's has been improved to provide better tracking and reporting.

Vendor part number fields have been expanded to 18 characters

Searchable vendor grid is now available when adding new inventory.

**Fixes**

Archive files when running customer aging are now being created.

The views of invoices and purchase orders have been sped up.

Printing EOD receipt has been fixed.

Summary invoice log report now prints correctly.

**7.00.0005****Fixes**

Font problem printing reports to certain ink jet printers has been fixed.

Problem recalling large work orders has been fixed.

**7.00.0004****Fixes**

You can no longer access the kit parts manager while adding a new item.

Adding of departments, classes, etc. have been changed to automatically capitalize the ID.

Saved invoices with a back orders can now be recalled

Batch printing voided invoices has been fixed.

You may now return serial numbers via negative invoice.

**Enhancements**

**Build No.****Description**

You may now add new serial numbers from the invoice editor.

**7.00.0003****Fixes**

Receive “all” function has been fixed.

Alternate shipping address can now be added and saved.

Mailing labels now print.

ICVerify processing has been updated.

**7.00.0002****Fixes**

You can now access the Eltron bar code labels setup screens.

Setting prices by default margin, markup or discount from retail now works.